

2011 D-40B Nonresident
Request for Refund



1 1 0 4 0 1 1 1 0 0 0 0

Important: Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

OFFICIAL USE ONLY
Vendor ID#0000

Personal information

Your first name M.I. Last name

Your social security number Daytime phone number

Current mailing address

City State Zip Code + 4

Country or U.S. commonwealth/U.S. territory

FILL IN if you filed one of these DC forms in the previous year: ☐ D-40 ☐ D-40EZ ☐ D-40B If you did not file, give the reason.

Refund request attach a signed copy of your state return(s)

Round cents to nearest dollar. If amount is zero, leave line blank.

1	Total gross income	1	\$									00
2	DC gross income	2	\$									00
3	DC income tax withheld <i>Attach copies of your W-2s and any other forms that show DC withholding.</i>	3	\$									00
4	2011 DC estimated income tax payments	4	\$									00
5	Refund request <i>Add Lines 3 and 4.</i>	5	\$									00

Will the refund go to an account outside the US? ☐ Yes ☐ No See instructions on page 2.

Direct Deposit *If you want your refund deposited in your bank account, fill in type of account ☐ checking ☐ savings and enter the routing number and account number below.*

Routing Number Account Number

Residence information

6 **2011 DC residence** From (MM/DD) To (MM/DD)
DC address (number, street and zip code) Zip Code + 4

7 **2011 permanent residence**
State or Country or U.S. commonwealth/U.S. territory Zip Code + 4

Did you return or do you intend to return to this permanent residence? ☐ Yes ☐ No
If yes, enter date you returned or intend to return (MM/DD/YY)
Reason you lived in DC during 2011
Reason you moved to or intend to move out of DC

8 **List the states where you resided during the last 3 years, beginning with your present residence.**

State	From (MM/YY)	To (MM/YY)	State	From (MM/YY)	To (MM/YY)
a			d		
b			e		
c			f		

If jurisdiction is other than a state, please list it on an attachment.



Enter your last name.

Enter your social security number.

Other information

9 Place of birth, City _____ State ____ Date of birth (MM/DD/YY) ____

10 State where you last voted ____ Date you voted ____ Are you registered to vote in DC? ☐ Yes ☐ No

11 Complete only if you were in military service during 2011.
 State where enlisted ____ Enlistment date ____ State of domicile declared on DD Form 2058 ____
 Residence at time of enlistment (MM/DD/YY) ____
 State or Country or U.S. commonwealth/U.S. territory _____

Employment history

12 Current employer _____ From (MM/DD/YY) ____
 Current employer's address (number and street) _____ City _____ State ____ Zip Code ____
 Previous employer _____ From (MM/DD/YY) ____ To (MM/DD/YY) ____
 Previous employer's address (number and street) _____ City _____ State ____ Zip Code ____

Property information

13 List the type and location of any DC real property you own.

Type of property _____
 Address (number, street and zip code) _____
 Type of property _____
 Address (number, street and zip code) _____

14 List amount of income tax and/or intangible personal property tax you paid in 2011 to the jurisdiction of your 2011 permanent residence listed on Line 7.

Amount

Fill in tax type: ☐ Income tax ☐ Intangible personal property tax

\$ \$ _____ 00
 \$ \$ _____ 00

Signature Under penalties of law, I declare that I have examined this request and any attached statements, and, to the best of my knowledge, it is correct.

 Your signature _____ Date _____

 Preparer's signature _____

Send the completed D-40B to:

Office of Tax and Revenue, PO Box 209, Washington DC 20044-0209

Preparer's PTIN _____

Who must file a Form D-40B?

Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments must file a D-40B. A nonresident is anyone whose permanent home was outside DC during all of 2011 and who did not live in DC for a total of 183 days or more during 2011. A joint request for refund is not permitted. Attach all statements showing DC withholding to the front of page 1.

How will we respond to your request?

- We will send you a refund for the amount you request if we determine you were not a resident of DC during 2011; or
- Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will send you a notice of your residency status and require that you file either a DC Form D-40 or DC Form D-40EZ tax return.

Notice: In order to comply with new banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a paper check.