

#! " " D-40B SUB Nonresident Request for Refund



SOFTWARE DEVELOPER USE ONLY

VENDOR ID # 1234

Personal information

Your first name M.I. Last name
ABCDEFGHIJKLMNABC A ABCDEFGHIJKLMNOPQRST
Your social security number Your daytime phone number
123456789 1234567890

Current mailing address (number, street and apartment/unit number if applicable)
12345ABCDEFHIJKLMNOPQRST
ABCDEFGHIJKLMNABCDEF

City State Zipcode + 4
ABCDEFGHIJKLMNABCDEF GH AB 123456789
Country or U.S. Commonwealth
ABCDEFGHIJKLMNABCDEFHIJKLA

Fill in if you filed one of these forms in the previous year: D-40 X D-40EZ X D-40B X If not, give reason.
ABCDEFGHIJKLMNABCDEFHIJKLMNOPQRST

Refund request

Attach a signed copy of your state return(s)

Round cents to nearest dollar. If the amount is zero, leave the line blank.

Table with 5 rows: Total gross income, DC gross income, DC income tax withheld, 2011 DC estimated income tax payments, Refund request. Includes dollar amounts and checkboxes.

Will the refund go to an account outside the U.S.? X Yes X No See instructions.

Direct Deposit If you want your refund deposited in your bank, fill in type of account X checking X savings and enter the routing number and account number below.

Routing Number XXXXXXXXXX Account Number XXXXXXXXXXXXXXXXXXXX

Residence information

6 2011 DC residence From MMDD To MMDD

DC address (number, street and zip code)
12345ABCDEFHIJKLMNOPQRST Zipcode + 4
123456789

7 201 1/2 permanent residence Zipcode + 4
State or Country or U.S. commonwealth
123456789
AB ABCDEFGHIJKLMNOPQRST

Did you return or do you intend to return to this permanent residence? Yes X No X

If yes, enter date you returned or intend to return MMDDYY

Reason you lived in DC during 2011
ABCDEFGHIJKLMNABCDEFHIJKLMNOPQRST

Reason you moved or intend to move out of DC
ABCDEFGHIJKLMNABCDEFHIJKLMNOPQRST

8 List the states where you resided during the last 3 years, beginning with your present residence.

Table with 6 columns: State, From (MMYY), To (MMYY). Rows a-f with state codes AA and MMYY.



Enter your last name ABCDEFGHIJKLMNOPQRSTUVWXYZ

Your social security number 123456789

Other residence information

9 Place of birth (city and state) ABCDEFGHIJKLMNOPQRSTUVWXYZ State AB Date of birth MMDDYY
10 State where you last voted AB Date you voted MMDDYY Are you registered to vote in DC? X Yes X No
11 Complete only if you were in military service during 2011.
State where enlisted AB Enlistment date MMDDYY State of domicile declared on DD Form 2058 AB
Residence at time of induction
State or Country or U.S. commonwealth
AB ABCDEFGHIJKLMNOPQRSTUVWXYZ

Employment history

12 Current employer ABCDEFGHIJKLMNOPQRSTUVWXYZ From MMDDYY
Current employer's address (number and street) 12345ABCDEF... City ABCDEFGHIJKLMNOP... State AB Zipcode 123456789
Previous employer ABCDEFGHIJKLMNOP... From MMDDYY To MMDDYY
Previous employer's address (number and street) 12345ABCDEF... City ABCDEFGHIJKLMNOP... State AB Zipcode 123456789

Property information

13 List the type and location of any real property you own.
Type of property ABCDEFGHIJKLMNOP...
Address (number and street) 12345ABCDEF... City ABCDEFGHIJKLMNOP... State AB Zipcode 123456789
Type of property ABCDEFGHIJKLMNOP...
Address (number and street) 12345ABCDEF... City ABCDEFGHIJKLMNOP... State AB Zipcode 123456789

14 List amount of income tax and/or intangible personal property tax you paid in 2011 to the jurisdiction of your 2011 permanent residence listed on line 7.
Mark tax type: X Income tax \$ 123456789.00
X Intangible personal property tax Amount \$ 123456789.00

Signature Under penalties of the law, I declare that I have examined this request and any attached statements, and to the best of my knowledge it is correct.

Your Signature Date Preparer's signature Date
Send your signed and completed request to: Office of Tax and Revenue PO Box 209, Washington, DC 20044-0209
Preparer's FEIN, SSN or PTIN

Who must file a Form D-40B?

Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments must file a D-40B. A nonresident is anyone whose permanent home was outside DC during all of 2011 and who did not live in DC for a total of 183 days or more during 2011. A joint request for refund is not permitted. Attach all statements showing DC withholding to the front of page 1.

How will we respond to your request?

- We will send you a refund check for the amount of your request if we determine you were a nonresident during 2011; or
Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will send you a notice of your residency status and require that you file either a DC Form D-40 or D-40EZ to request a refund.

Notice: In order to comply with new banking rules, we will not issue a refund to or through a foreign institution. Instead, we will issue a paper check.